

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

July 2, 2013

REGISTRATION NO.: 26285

BONDS ISSUED BY: City of Platte City

AMOUNT OF ISSUE: \$1,790,000.00 (Refunding Bonds Series 2013)

COUNTY: Platte

DATE OF ISSUE: July 3, 2013

MONTH OF MATURITY: October

PURPOSE OF BONDS: For the purpose of refunding the Refunded Bonds, \$1,810,000 General Obligation Bonds, Series 2005

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
2.000 %	\$ 270,000.00	10/01/2014
2.000 %	275,000.00	10/01/2015
2.000 %	275,000.00	10/01/2016
2.000 %	280,000.00	10/01/2017
2.000 %	290,000.00	10/01/2018
2.000 %	130,000.00	10/01/2019
2.000 %	135,000.00	10/01/2020
2.000 %	135,000.00	10/01/2021

ARE BONDS CALLABLE: At the option of the City, the Bonds may be called for redemption and payment prior to maturity, in whole or in part at any time on October 1, 2019 and thereafter at the redemption price of 100% of the principal amount thereof; plus accrued interest thereon to the redemption date.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: April 1 and October 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: Piper Jaffray & Co., Leawood, Kansas

PURCHASE PRICE: \$1,838,421.95

INTEREST RATE: 1.3252%

TAX CREDIT RATE: %

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable